



**UNIFIED GOVERNMENT OF
WYANDOTTE COUNTY/KANSAS CITY, KANSAS**



APPLICATION FOR ISSUANCE OF INDUSTRIAL REVENUE BONDS
(A non-refundable application fee of \$1,000 must accompany this application
when filed with the Unified Clerk's Office)

The undersigned hereby agrees that the submission of this Application to the Unified Government, and the Unified Government's adoption of a Resolution indicating an intent to issue the Bonds to provide funds for the Project will not give rise to an obligation by the Unified Government to fund such Project in the amount requested or in any amount. The undersigned further understands and agrees that there is no assurance that Bonds will be issued by the Unified Government or that Bond proceeds will be sufficient to fund the Project as hereby requested.

Date of Application

Applicant (Firm Name or Name of Individual)

Telephone Number _____
Fax Number _____
E-mail Address _____

Address

Name of Responsible Officer

Title

Address

Attorney for Applicant

Telephone Number _____
Fax Number _____
E-mail Address _____

Address

Underwriter or Purchaser of Bonds (If known)

Telephone Number _____
Fax Number _____
E-mail Address _____

Address

Amount of Bonds
Requested:

\$ _____

Nature of
Project:

- Industrial
- Commercial
- Agricultural
- Pollution Control
- Other (please specify) _____

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I. Corporate or Business Entity Information

A. In what line or lines of business is the applicant engaged?

B. Is the Applicant a proprietorship, partnership, limited liability company or corporation?

C. Year and state of incorporation or formation of business entity?

If proprietorship, partnership, limited liability company or closed corporation, list the names and owners and the approximate amounts owned by each of its principal stockholders:

D. If applicant is subsidiary of another business entity, state name and address of parent:

E. List the name and titles of the principal officers of the applicant firm:

F. List the name of the certified public accounting firm (or firms) which has performed audits of the applicant firm (or its parent books and records for the past five years:

If the applicant corporation or its parent is a publicly held corporation and regularly files annual and quarterly reports on Form 10-K and Form 10-Q, respectively, attach as a part of this application, copies of the most recent Form 10-K and Form 10-Q, the applicant's most recent report to shareholders, as well as any reports on Form 8-K filed within the past fiscal year.

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II. The Project

A. Type of project (check one)

- New business
- Establishment of branch plant/business
- Acquisition of existing business
- Expansion of existing business

B. Briefly describe the nature of the proposed project, including detailed information as to the structure itself (size of building, amount of land to be purchased, etc.), and what products or services are to be manufactured or provided:

C. Will the facility engage in direct retail sales? If so, are any of the retail sales catalog or on-line sales, and if so, how much:

D. What is the street address or location of the proposed project?

E. Legal description of the property (attach separate sheet if necessary):

F. Appraised value of property to be acquired from County Appraiser:

Real Estate	\$	_____
Improvements	\$	_____
Equipment	\$	_____

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G. Will the applicant be in direct competition with other local firm(s)? If so, name the firm(s):

Describe the nature of the competition:

H. Does the applicant have a single or a multiple plant business or operation?

I. Does the applicant or its parent presently have facilities located in Kansas City, Kansas and/or Wyandotte County? If so, describe and provide location:

J. Will the Kansas City Kansas/Wyandotte County facility be the main operation of the applicant? If not, where is the main operation located?

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III. Nature of Improvements

A. Approximate amount requested:

Land	\$	_____
Buildings	\$	_____
Machinery and Equipment	\$	_____
Financing Costs	\$	_____
Other (specify)	\$	_____

Total	\$	_____

B. What type of machinery and equipment is proposed to be financed?

C. Name, address and telephone number of contractor, architect, engineer:

D. How many persons will be employed at the project?

How many new jobs will be created initially?

How many new jobs will created ultimately?

E. Briefly describe the approximate numbers of persons to be employed at the project at all levels (management, office, skilled, and unskilled, for example):

F. What dollar amount or percentage of the applicant's total projected annual sales is expected to be generated by the project?

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G. What were applicant's total assets at all locations at the end of the last fiscal year?

H. Is the prospective location properly zoned?

If a zoning change is pending, cite application number and present status. If application has not been made, briefly describe what change will be needed and plans for submitting application:

I. Is there likelihood for expansion of the proposed facility within 3 years?

Is such expansion contemplated in this application for the resolution of intent?

J. What is the estimated date for operations to begin at the project?

IV. The Financing

A. Will the applicant pledge any assets other than the project itself to secure the bonds? If so, what?

B. What other person, firm or corporation will guarantee the payment of the bonds?

SUBMIT AS AN ATTACHMENT, THE SAME FINANCIAL INFORMATION WITH RESPECT TO THE GUARANTOR AS IS REQUESTED FOR THE APPLICANT UNDER PART III ABOVE.

C. What portion of the project will be financed from funds other than bond proceeds?

What is the source of such funds?

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- D. Has the applicant consulted a prospective purchaser or underwriter to determine whether the bonds are marketable?

If so, state the name, address and principal contact of the prospective underwriter:

- E. If the bonds are to be privately placed, please attach the letter of intent or commitment letter relating to such sale:
-

- F. Has the applicant considered conventional financing?
-

- G. Does the applicant or its parent intend to purchase all or any part of the proposed bond issue?
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V. Tax Abatement

Is the applicant requesting any tax abatement for the project in accordance with the Unified Government's policy? Describe estimated amount of tax abatement?

VI. Appraiser's Statement

Attach as a part of this application, a letter signed by the County Appraiser stating the estimated amount of ad valorem taxes payable for the land and improvements to be financed through the proceeds of the proposed bonds.

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VI. Certification of Applicant

The undersigned hereby represents and certifies that, to the best knowledge and belief of the undersigned, this application contains no information or data, contained herein or in the exhibits or attachments, that is false or incorrect and that it is truly descriptive of the property which is intended as the security for the proposed bonds.

A check in the amount of \$1,000 representing the non-refundable application fee is enclosed.

The undersigned acknowledges and agrees to pay a bond origination fee calculated on the schedule set forth below (less the \$1,000 application fee) to the Unified Government simultaneously with the issuance of the bonds.

APPLICANT NAME: _____

SIGNATURE: _____

TITLE: _____

Bond Origination Fee: .400% of principal amount of bonds issued up to \$10,000,000

.250% of principal amount of bonds issued \$10,000,000 -- \$25,000,000

.125% of principal amount of bonds issued \$25,000,000 and over

Dated this _____ day of _____, _____.

Applicant Name

By: _____

Title: _____

FIRM DATA SHEET
(To be completed by the Firm)

Firm and Its Employees

Name of Firm: _____

Description of the Firm's location or expansion in the community:

SIC _____

Market Value of the Firm's initial new or additional investment in:

Land	\$	_____
Building and improvements	\$	_____
Furniture, fixtures and equipment	\$	_____

Projected expansions:

Expansion 2:

Year of expansion: _____

Additional investment in:

Land	\$	_____
Buildings and improvements	\$	_____
Furniture, fixtures and equipment	\$	_____

Expansion 3:

Year of expansion _____

Additional investment in:

Land	\$	_____
Buildings and improvements	\$	_____
Furniture, fixtures and equipment	\$	_____

Expansion 4:

Year of expansion _____

Additional investment in:

Land	\$	_____
Buildings and improvements	\$	_____
Furniture, fixtures and equipment	\$	_____

FIRM DATA SHEET
(To be completed by the Firm)

New or additional sales of the firm

Year	
1	\$ _____
2	\$ _____
3	\$ _____
4	\$ _____
5	\$ _____
6	\$ _____
7	\$ _____
8	\$ _____
9	\$ _____
10	\$ _____

Percent of sales subject to sales taxes in the:

City	_____	%
County	_____	%
State	_____	%

Annual net taxable income, as a percent of sales, on which state corporate income taxes will be computed: _____ %

Annual purchases of the firm:

Year	
1	\$ _____
2	\$ _____
3	\$ _____
4	\$ _____
5	\$ _____
6	\$ _____
7	\$ _____
8	\$ _____
9	\$ _____
10	\$ _____

Percent of purchases subject to sales taxes in the:

City	_____	%
County	_____	%
State	_____	%

FIRM DATA SHEET
(To be completed by the Firm)

Annual utilities that will be used by the firm:

Water	\$	_____
Wastewater	\$	_____
Telephone	\$	_____
Electricity	\$	_____
Gas	\$	_____
Garbage	\$	_____
Cable	\$	_____
Other	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____

Year

1	\$	_____
2	\$	_____
3	\$	_____
4	\$	_____
5	\$	_____
6	\$	_____
7	\$	_____
8	\$	_____
9	\$	_____
10	\$	_____

Number of new employees moving to the county each year:

Year	From out-of state	Total
1	_____	_____
2	_____	_____
3	_____	_____
4	_____	_____
5	_____	_____
6	_____	_____
7	_____	_____
8	_____	_____
9	_____	_____
10	_____	_____

FIRM DATA SHEET
(To be completed by the Firm)

Average Annual Salaries of employees:

Year	
1	\$ _____
2	\$ _____
3	\$ _____
4	\$ _____
5	\$ _____
6	\$ _____
7	\$ _____
8	\$ _____
9	\$ _____
10	\$ _____

Household size of a typical new worker: _____

Number of school age children in the household of a typical new worker: _____

Construction

Initial construction or expansion:

Cost of construction at the firm's new or expanded facility: \$ _____

If construction is by an outside contractor, estimated percent profit on the cost of construction: \$ _____

Amount of taxable construction materials purchased in:

 Kansas \$ _____

 The County \$ _____

 The City \$ _____

Amount of taxable furniture, fixtures and equipment purchased in:

 Kansas \$ _____

 The County \$ _____

 The City \$ _____

Total construction salaries: \$ _____

Amount paid to an average construction worker during the construction period \$ _____

Household size of an average construction worker: \$ _____

Number of construction workers: _____

FIRM DATA SHEET
(To be completed by the Firm)

Expansion 2:

Expansion construction costs: \$ _____

If construction is by an outside contractor, estimated percent profit on the cost of construction: \$ _____

Amount of taxable construction materials purchased in:

Kansas \$ _____

The County \$ _____

The City \$ _____

Amount of taxable furniture, fixtures and equipment purchase in:

Kansas \$ _____

The County \$ _____

The City \$ _____

Total construction salaries: \$ _____

Amount paid to an average construction worker during the construction period: \$ _____

Number of construction workers: _____

Expansion 3:

Expansion construction costs: \$ _____

If construction is by an outside contractor, estimated percent profit on the cost of construction: \$ _____

Amount of taxable construction materials purchased in:

Kansas \$ _____

The County \$ _____

The City \$ _____

Amount of taxable furniture, fixtures and equipment purchase in:

Kansas \$ _____

The County \$ _____

The City \$ _____

Total construction salaries: \$ _____

Amount paid to an average construction worker during the construction period: \$ _____

Number of construction workers: _____

FIRM DATA SHEET
(To be completed by the Firm)

Expansion 4:

Expansion construction costs:	\$	_____
If construction is by an outside contractor, estimated percent profit on the cost of construction:	\$	_____
Amount of taxable construction materials purchased in:		
Kansas	\$	_____
The County	\$	_____
The City	\$	_____
Amount of taxable furniture, fixtures and equipment purchase in:		
Kansas	\$	_____
The County	\$	_____
The City	\$	_____
Total construction salaries:	\$	_____
Amount paid to an average construction worker during the construction period:	\$	_____
Number of construction workers:		_____

Visitors

Number of out-of -town visitors expected at the firm:

Year		
1	\$	_____
2	\$	_____
3	\$	_____
4	\$	_____
5	\$	_____
6	\$	_____
7	\$	_____
8	\$	_____
9	\$	_____
10	\$	_____

Number of days that each visitor will stay in area: _____

Number of nights that a typical visitor will stay in a local hotel or motel:

 In the City: _____

 Anywhere in the county: _____