FLAHERTY & COLLINS PROPERTIES

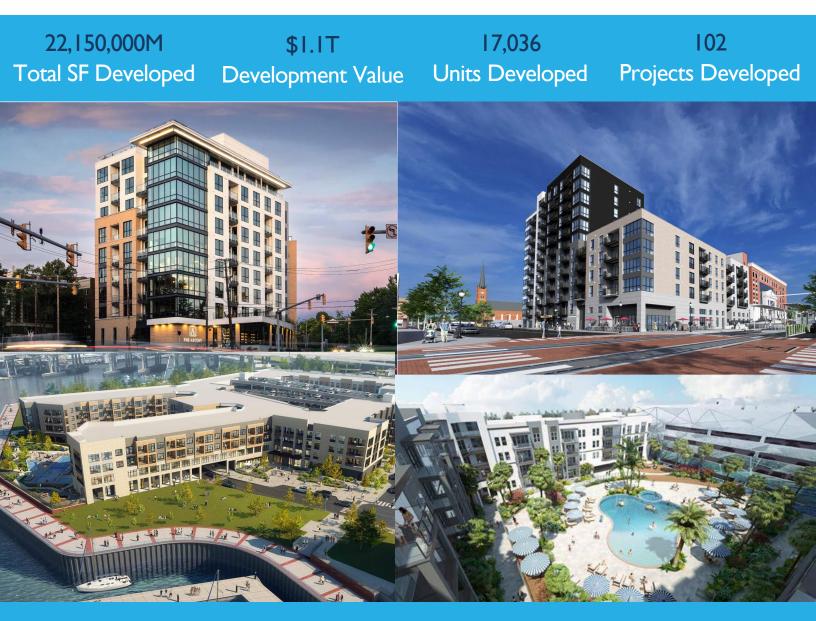
W. W. W.

4th & Minnesota

Kansas City, Kansas

F&C OVERVIEW

DEVELOPMENT OVERVIEW



Overview

400+ EMPLOYEES

8 States we Currently Manage In **Top 50** Nationally Ranked Developer the Past 10-Years

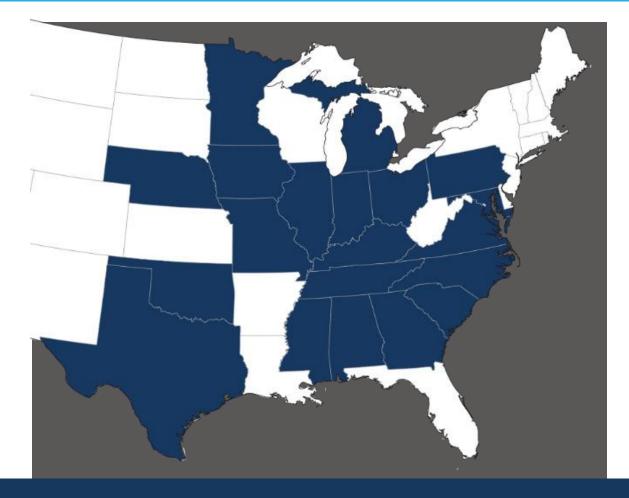
AMO

Accredited Management Organization Exclusive Designation

FIRM EXPERIENCE



SINCE 1993, F&C HAS DEVELOPED, CONSTRUCTED, AND/OR MANAGED IN THE FOLLOWING STATES:



- ALABAMA
- CONNECTICUT
- FLORIDA*
- GEORGIA
- ILLINOIS*
- INDIANA*
- IOWA
- KANSAS*
- KENTUCKY*
- MARYLAND
- MICHIGAN
- MINNESOTA*

- MISSISSIPPI
- MISSOURI*
- NEBRASKA
 - NORTH CAROLINA
- OHIO*
- OKLAHOMA
- PENNSYLVANIA
- SOUTH CAROLINA
- TENNESSEE
- TEXAS
- VIRGINIA
- WASHINGTON D.C.*

CURRENT PORTFOLIO

94 PROPERTIES

I 5,000+ MULTIFAMILY UNITS

***STATES WE CURRENTLY MANGE IN**



360 MARKET SQUARE

TOTAL UNITS TOTAL SQUARE FEET

292 Units Residential - 267,308 SF Retail - 41,914 SF

TOTAL DEVELOPMENT COST \$116,754,498









THE FRANKLIN

MICHIGAN CITY, IN

| TOTAL UNITS | 220 Units |
|------------------------|--|
| TOTAL SQUARE FEET | Residential - 431,693 SF Retail -5,600 SF |
| TOTAL DEVELOPMENT COST | \$101,000,000 |
| | |









4TH+RACE *CINCINNATI, OH*

TOTAL UNITS TOTAL SQUARE FEET

264 Units Residential - 239,471 SF Retail - 20,000 SF

TOTAL DEVELOPMENT COST \$78,957,073









ONE AT THE PENINSULA COLUMBUS, OH

TOTAL UNITS

TOTAL SQUARE FEET

330 Units Residential - 263,931 SF Retail - 11,928 SF

TOTAL DEVELOPMENT COST \$63,451,634











THE HELM

KANSAS CITY, KS

| TOTAL UNITS | 224 Units |
|------------------------|-------------------------------|
| TOTAL SQUARE FEET | Residential - 170,000 sq. ft. |
| TOTAL DEVELOPMENT COST | \$54,000,000 |





THE HEIGHTS AT LINDEN SQUARE GLADSTONE, MO

| TOTAL UNITS | 224 Units |
|-------------------|--|
| TOTAL SQUARE FEET | Residential - 202,307 SF Retail - 10,269 SF |

TOTAL DEVELOPMENT COST \$31,139,538











UNION AT BERKLEY RIVERFRONT

KANSAS CITY, MO

| TOTAL UNITS | 407 Units |
|-------------------|--|
| TOTAL SQUARE FEET | Residential - 350,754 SF Retail - 14,581 SF |

\$50,603,559 TOTAL DEVELOPMENT COST









THE YARDS KANSAS CITY, MO

TOTAL UNITS TOTAL SQUARE FEET

230 Units Residential - 199,977 SF Retail - 3,150 SF

TOTAL DEVELOPMENT COST \$41,956,335









THE BELLWETHER

KANSAS CITY, MO

TOTAL UNITS248 UnitsTOTAL SQUARE FEETResidential - 235,899
SF Retail - 16,000 SF

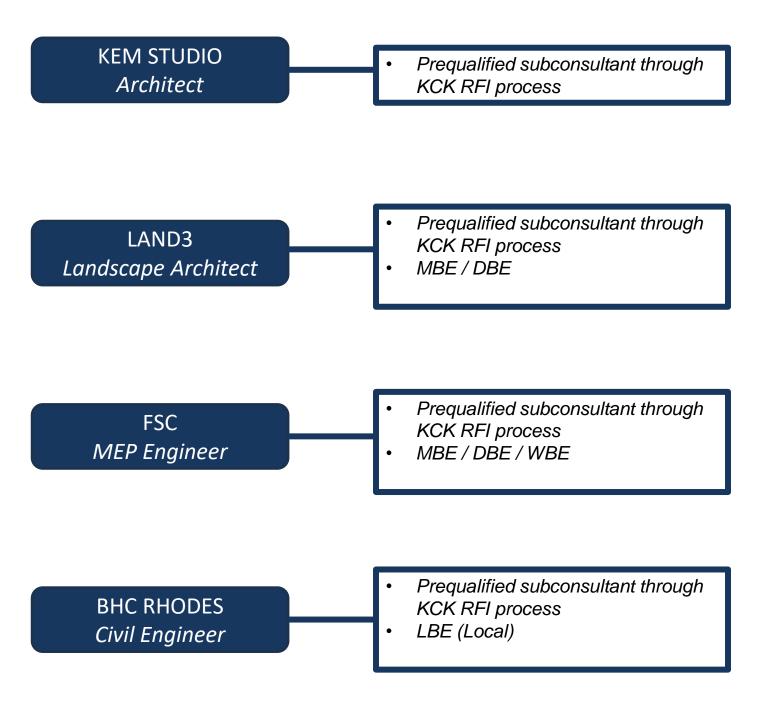
TOTAL DEVELOPMENT COST \$112,000,000







KEY CONSULTANTS





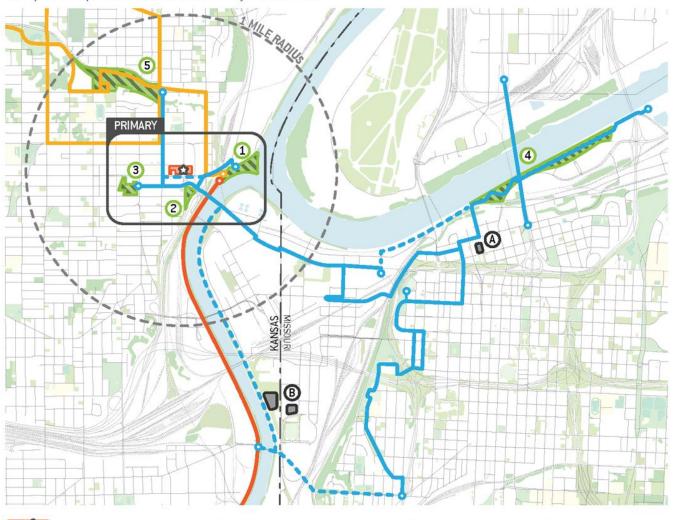
SITE PLAN & PHASING

CONNECTIVITY



RESEARCH : ESTABLISHING RELATIONSHIPS, TRAILS, LANDMARKS, AND GREEN AMENITIES

Situated at the confluence of Kansas City's two largest rivers and the confluence of the city's sprawling trail system, the project aims to leverage this unique positioning toward the goals of REVITALIZATION, PUBLIC INVITATION, and CONNECTIVITY. The project team is proposing the creation not only of a building that serves as a GATEWAY into the City of Kansas City, Kansas, but also as an ICONIC beacon of the greater metro's history and connectedness. Strengthening relationships with the already present neighbors will lay the foundation for a uniquely urban and pedestrian development that promotes the abundant amenities found in the area.



SITE 57

RIVERFRONT HERITAGE TRAIL

- FUTURE TRAIL EXPANSION

ARMOURDALE LEVEE TRAIL

STH AND MAIN DEVELOPMENT



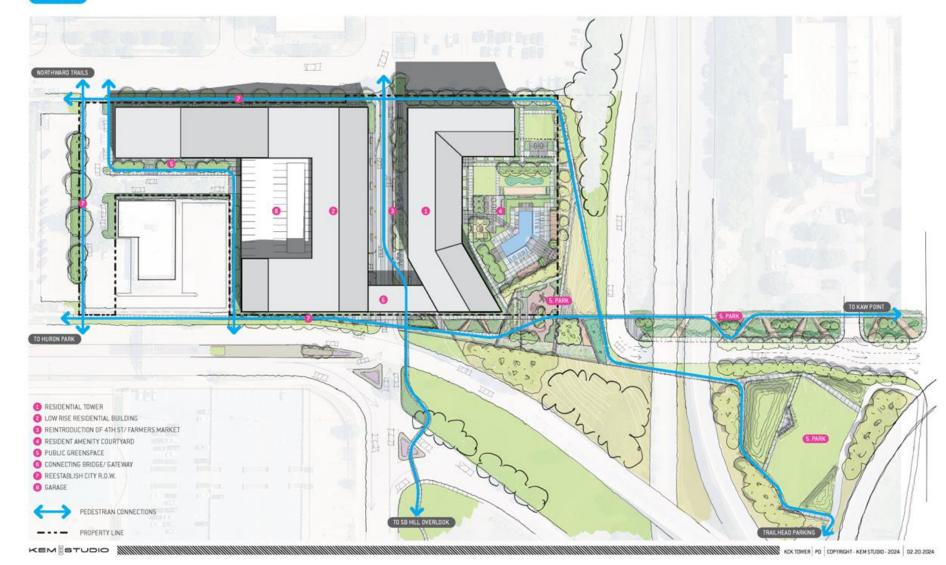
FLAHERTY & COLLINS + KEM STUDIO ANTICIPATED COMPLETION 2025 KCM0 PUBLIC / PRIVATE PARTNERSHIP

B THE YARDS PHASE 1 AND 2



FLAHERTY & COLLINS + KEM STUDIO PHASE 1 COMPLETE 2020 PHASE 2 ANTICIPATED COMPLETION 2025 KCK PUBLIC / PRIVATE PARTNERSHIP PHASE 3 IN DEVELOPMENT

SITE PLAN

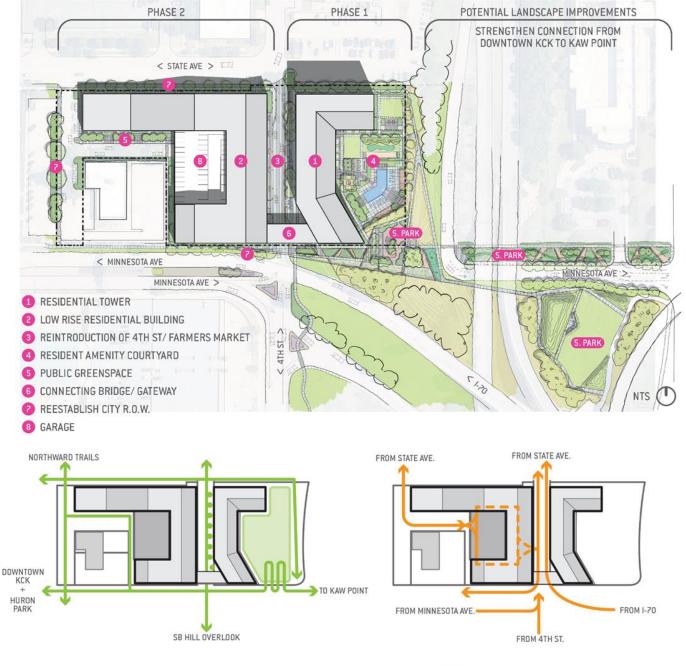


SITE PLAN PROGRAMMING



SITE PLAN : PROGRAM DISTRIBUTION, OUTDOOR IMPROVEMENTS, CIRCULATION, AND PHASING

This project carries significant weight in **REVITILIZING** the immediate area. Divided into two phases, Phase 1 focuses on constructing an ICONIC 12-story residential tower with prime ground level commercial space and surrounding green space for public and private use. It lays the foundation for the success of the project by establishing strong public connections between the site and Kaw Point through pedestrian and bike pathways, parks, and communal spaces as well as the re-connection of 4th Street between Minnesota & State Avenues. Phase 2 will complete the envisioned structure by connecting a mid-rise residential building to the tower, incorporating a concealed parking garage. This phased approach allows heightened focus during implementation resulting in both a city-scale icon and a pedestrian-friendly design that directly links Downtown KCK and the Kansas River via the project site.



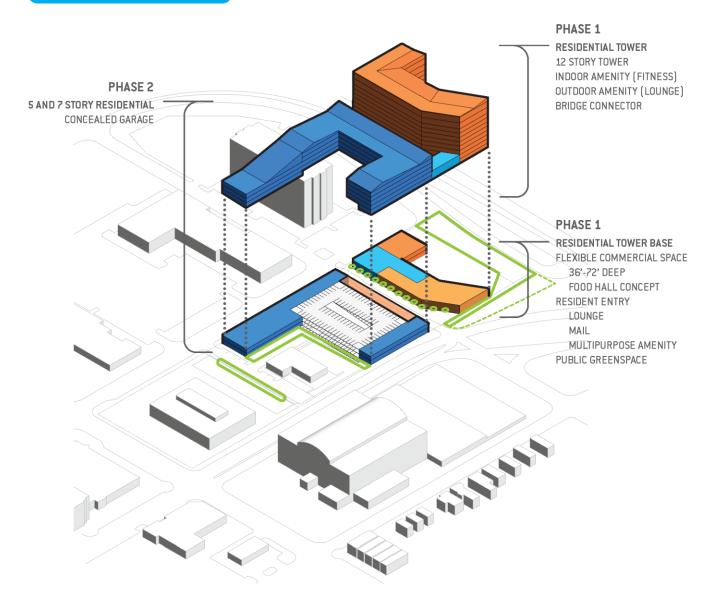
7. WEAVING GREEN INFRASTRUCTURE INTO THE SITE. INCREASING PUBLIC PEDESTRIAN CONNECTIONS. 8. IMPROVED VEHICLE ACCESS AND CIRCULATION.

KEM STUDIO

PHASING PLAN



PROGRAM AND DEVELOPMENT OVERVIEW



| LOW RISE RESIDENTIAL | 245,600 sf |
|----------------------|------------|
| LOW RISE RESIDENTIAL | 245,600 Sr |

228 TOTAL UNITS 46 STUDIO (20%) 114 1 BEDROOM (50%) 68 2 BEDROOM (30%)

244 TOTAL UNITS 20 - STUDIO (8%) 146 - 1 BEDROOM (60%) 78 - 2 BEDROOM (32%)

| COMMERCIAL | 26,650 SF |
|-----------------------|-----------------------------------|
| ENCLOSED | 12,650 SF |
| FLEXIBLE (MARKET SPAC | E) 14,000 SF |
| AMENITY | 10,880 SF |
| | |
| GREEN SPACE | 28,300 SF |
| STRUCTURED PARKING | 89,550 SF |
| 1 LEVEL BELOW GRADE | |
| 3 ABOVE GRADE | 348 STALLS |
| SURFACE PARKING | 36 STALLS (15 RESERVED FOR NEIGHE |
| | 384 TOTAL STALLS |

KEMESTUDIO



3D Rendering - View from South







KEM STUDIO

KCK TOWER PD COPYRIGHT - KEM STUDIO - 2024 02.20.2024



3D Rendering - View from the Kaw Point Greenway Approach







RENDERINGS



3D Rendering - View from Inside 4th St. Market



RENDERING





KEM#STUDIO 🐰

KCK TOWER | PD | COPYRIGHT - KEM STUDIO - 2024 | 02.20.2024

FLAHERTY & COLLINS PROPERTIES FINANCIAL SUMMARY & TIMELINE

FINANCIAL SUMMARY

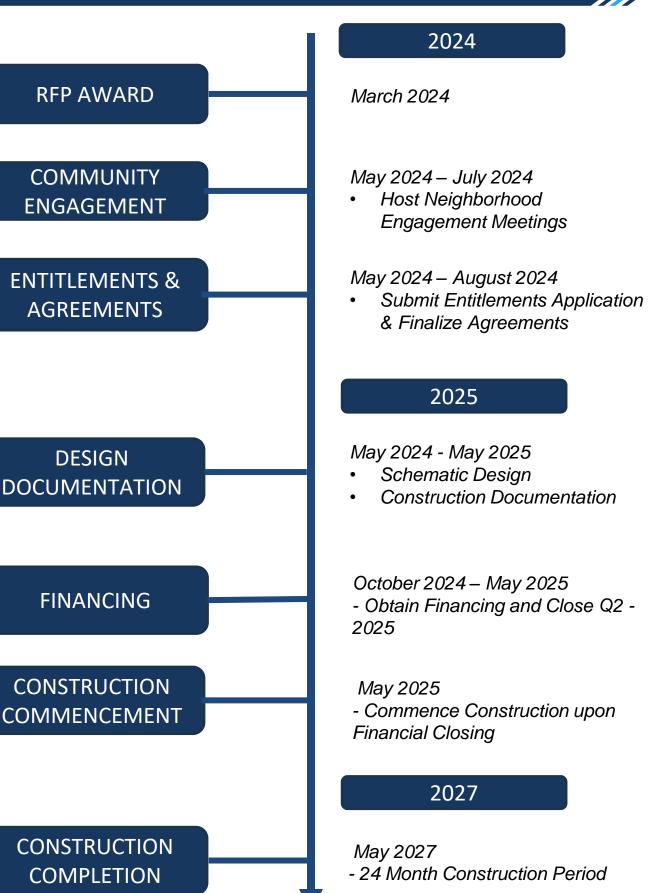


| PHASE I -TOWER | |
|--------------------------------|--------------|
| Total Development Cost | \$73,780,526 |
| Hard Costs | \$57,475,000 |
| Soft Costs | \$14,305,526 |
| Land | \$2,000,000 |
| City/County/State Contribution | \$21,000,000 |
| Developer Contribution | \$52,780,526 |
| Number of Units | 244 |

| PROJECTED PHASE II – LOW / MID RISE | | |
|-------------------------------------|--------------|--|
| Total Development Cost | \$72,000,000 | |
| Hard Costs | \$48,000,000 | |
| Parking Garage | \$10,000,000 | |
| Soft Costs | \$14,000,000 | |
| Number of Units | 228 | |

| PROJECTED TOTAL INVESTMENT | |
|----------------------------|---------------------|
| Total Investment | \$145,000,000+ |
| Total Units | 472 |
| Total Commercial | 12,600+ square feet |

PHASE I DEVELOPMENT TIMELINE



FLAHERTY & COLLINS PROPERTIES